


Our  ... For Selling Your Business

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- We Provide an SBA Compliant Certified Business Valuation**
- Business Sale Agreement
- Prepare Business Sale Offer Documents
  - Business Sale Offer Sheet
  - Non-Disclosure Agreement (NDA)
- Offer Business For Sale In Three Phases
  - Preferred Buyer Period for Employees or Co-Owners
  - Mailing to Competitors, Vendors & Other Interested Parties
  - Public Internet listing, Biz Buy Sell or Other
- Interested Buyer Completes NDA
- Buyer Financial Review & Approval (Credit Report, Profile, other)
- Provide Buyer A Document Package
  - Company Overview & Benefit Statements
  - Credible SBA Certified Business Valuation
  - Tax Returns & Financial Statements
- Buyer Consults Their Advisors
- Letter of Intent – Price, Terms, Date
- Buyer's Financing Commitment Letter
- Buyer Due Diligence Period
- Attorney Prepares Purchase & Sale Agreement
- Both Parties Sign Purchase & Sale Agreement
- Bank Selects Closing Attorney
- Bank Obtains an SBA Compliant Certified Business Valuation**

**Business Sold!**