


Our  ... For Selling Your Business

- Owner Obtains SBA Certified Business Valuation**
- Determine Financial Feasibility
- Achieve Business Value Target
- Ready to Sell
- Goal: Attract Multiple Qualified Buyers
- Business Purchase Opportunity Sheet
- Non-Disclosure Agreement
- Obtain Buyer Credit Report
- Document Package
 - Company Overview & Benefit Statements
 - Credible SBA Certified Business Valuation
 - Tax Returns & Financial Statements
- Buyer Consults Their Advisors
- Letter of Intent – Price, Terms, Date
- Buyer's Financing Commitment Letter
- Buyer Due Diligence Period
- Attorney Prepares Purchase & Sale Agreement
- Both Parties Sign Purchase & Sale Agreement
- Bank Selects Closing Attorney
- Bank Obtains SBA Certified Business Valuation**

Business Sold!